

GLOBAL CARBON BUDGET 2022







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Atmospheric CO₂ datasets

NOAA/ESRL (Dlugokencky and Tans 2022) Scripps (Keeling et al. 1976)

Fossil CO₂ emissions

Andrew and Peters, 2022 CDIAC (Gilfillan and Marland, 2021) UNFCCC, 2022 BP, 2022

Consumption Emissions

Peters et al. 2011 GTAP (Narayanan et al. 2015)

Land-Use Change

Houghton and Nassikas 2017 BLUE (Hansis et al. 2015) OSCAR (Gasser et al. 2020) GFED4 (van der Werf et al. 2017) FAO-FRA and FAOSTAT HYDE (Klein Goldewijk et al. 2017) LUH2 (Hurtt et al. 2020)

Atmospheric inversions

CarbonTracker Europe | Jena CarboScope | CAMS | UoE In situ | NISMON-CO2 | CMS-Flux

Land models

CABLE-POP | CLASSIC | CLM5.0 | DLEM | IBIS | ISAM | ISBA-CTRIP | JSBACH | JULES-ES | LPJ-GUESS | LPJ | LPX-Bern | OCN | ORCHIDEEv3 | SDGVM | VISIT | YIBs **Climate forcing** CRU (Harris et al. 2014) | JRA-55 (Kobayashi et al. 2015)

Ocean models

CESM-ETHZ | FESOM-2.1-REcoM2 | MICOM-HAMOCC (NorESM-OCv1.2) | MOM6-COBALT (Princeton) | MPIOM-HAMOCC6 | NEMO3.6-PISCESv2-gas (CNRM) | NEMO-PISCES (IPSL) | NEMO-PlankTOM12

fCO₂ based ocean flux products

CMEMS-LSCE-FFNNv2 |CSIR-ML6 | Jena- MLS | JMA-MLR | NIES-NN | MPI-SOMFFN | OS-ETHZ-GRaCER | Watson et al.

Surface Ocean CO2 Atlas SOCATv2022

Full references provided in Friedlingstein et al 2022

P Friedlingstein UK | M O'Sullivan UK | MW Jones UK | RM Andrew Norway L Gregor Switzerland | J Hauck Germany | C Le Quéré UK | IT Luijkx Netherlands | GP Peters Norway A Olsen Norway | W Peters Netherlands | J Pongratz Germany | C Schwingshackl Germany | S Sitch UK JG Canadell Australia | P Ciais France | RB Jackson USA

SR Alin USA | R Alkama Italy | A Arneth Germany | VK Arora Canada | NR Bates Bermuda | M Becker Norway | N Bellouin UK | HC Bittig Germany | L Bopp France | F Chevallier France | LP Chini USA | M Cronin Ireland | W Evans Canada | S Falk Germany | RA Feely USA | T Gasser Austria | M Gehlen France | T Gkritzalis Belgium | L Gloege USA | G Grassi Italy | N Gruber Switzerland | Ö Gürses Germany | I Harris UK | M Hefner USA | RA Houghton USA | GC Hurtt USA | Y lida Japan | T llyina Germany | AK Jain USA | A Jersild Germany | K Kadono Japan | E Kato Japan | D Kennedy USA | K Klein Goldewijk Netherlands | J Knauer Australia | JI Korsbakken Norway | P Landschützer Germany | N Lefèvre France | K Lindsay USA | J Liu USA | Z Liu China | G Marland USA | N Mayot UK | MJ McGrath France | N Metzl France | NM Monacci USA | DR Munro USA | SI Nakaoka Japan | Y Niwa Japan | K O'Brien USA | T Ono Japan | PI Palmer UK | N Pan USA | D Pierrot USA | K Pocock USA | B Poulter USA | L Resplandy USA | E Robertson UK | C Rödenbeck Germany | C Rodriguez USA | TM Rosan UK | J Schwinger Norway | R Séférian France | JD Schutler UK | I Skeljvan Norway | **T Steinhoff** Germany | **Q Sun** Switzerland | **AJ Sutton** USA | **C Sweeney** USA | **S Takao** Japan | **T Tanhua** Germany PP Tans USA | X Tian China | H Tian USA | B Tilbrook Australia | H Tsujino Japan | F Tubiello Italy | GR van der Werf Netherlands | AP Walker USA | R Wanninkhof USA | C Whitehead USA | A Willstrand Wranne Sweden | R Wright UK | W Yuan China | C Yue France | X Yue China | S Zaehle Germany | J Zeng Japan | B Zheng China

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Data Access and Additional Resources



More information, data sources and data files: http://www.globalcarbonproject.org/carbonbudget Contact: Pep.Canadell@csiro.au



More information, data sources and data files: <u>https://globalcarbonbudget.org/carbonbudget</u>

Global Carbon Atlas

A platform to explore and visualize the most up-to-date data on carbon fluxes resulting from human activities and natural processes





More information, data sources and data files: <u>www.globalcarbonatlas.org</u> (co-funded in part by BNP Paribas Foundation)



Global Carbon Budget



Additional country figures









Figures and data for most slides available from tinyurl.com/GCB22figs and from https://globalcarbonbudget.org/carbonbudget



All the data is shown in billion tonnes CO₂ (GtCO₂)

1 Gigatonne (Gt) = 1 billion tonnes = 1×10¹⁵g = 1 Petagram (Pg)

1 kg carbon (C) = 3.664 kg carbon dioxide (CO₂)

1 GtC = 3.664 billion tonnes CO_2 = 3.664 GtCO₂

(Figures are available from <u>https://globalcarbonbudget.org/carbonbudget</u>)

Most figures in this presentation are available for download as PNG, PDF and SVG files from <u>tinyurl.com/GCB22figs</u> along with the data required to produce them.

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The global CO₂ concentration increased from ~277 ppm in 1750 to 417.2 ppm in 2022 (up 51%)



Globally averaged surface atmospheric CO₂ concentration. Data from: NOAA-ESRL after 1980; the Scripps Institution of Oceanography before 1980

Source: NOAA-ESRL; Scripps Institution of Oceanography; Friedlingstein et al 2022; Global Carbon Project 2022

Anthropogenic perturbation of the global carbon cycle

Perturbation of the global carbon cycle caused by anthropogenic activities, global annual average for the decade 2012–2021 (GtCO₂/yr)



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> The budget imbalance is the difference between the estimated emissions and sinks. Source: <u>NOAA-ESRL</u>; <u>Friedlingstein et al 2022</u>; <u>Canadell et al 2021 (IPCC AR6 WG1 Chapter 5)</u>; <u>Global Carbon Project 2022</u>



Key Highlights in 2022

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Global fossil CO₂ emissions: 37.1 ± 2 GtCO₂ in 2021, 63% over 1990 • Projection for 2022: 37.5 ± 2 GtCO₂, 1.0% [0.1% to +1.9%] higher than 2021



When including cement carbonation, the 2021 and 2022 estimates amount to $36.3 \pm 2 \text{ GtCO}_2$ and $36.6 \pm 2 \text{ GtCO}_2$ respectively The 2022 projection is based on preliminary data and modelling. Source: <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>



Global fossil CO₂ emissions are projected to increase by 1.0% [0.1% to 1.9%] in 2022



The 2022 projections are based on preliminary data and modelling. Source: <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>



Emissions are expected to decrease in China and the EU in 2022, and increase in USA, India and the combined rest of the world (Others)





Summary of fossil CO₂ emissions in 2021 and 2022

Region / Country	2021 emissions (billion tonnes/yr)	2021 growth (percent)	2022 projected emissions growth (percent)	2022 projected emissions (billion tonnes/yr)
China	11.5	+5.0%	-0.9%	11.4
USA	5.0	+6.5%	+1.5%	5.1
EU27	2.8	+6.8%	-0.8%	2.8
India	2.7	+11.1%	+6.0%	2.9
All others (incl. IAS*)	15.1	+4.5%	+1.7%	15.4
World (incl. IAS*)	37.1	+5.6%	+1.0%	37.5
World (incl. IAS* and cement carbonation)	36.3	+5.6%	+1.0%	36.6

*IAS: Emissions from use of international aviation and maritime shipping bunker fuels are not usually included in national totals Cement carbonation sink only included in global (World) estimate Source: <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u> Land-use change emissions are 4.5 ± 2.6 GtCO₂ per year for 2012-2021, and show a negative trend in the last two decades, but estimates are still highly uncertain. • Projection for 2022: 3.9 ± 2.6 GtCO₂



Estimates from three bookkeeping models Source: <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>



Combined land-use change emissions from Brazil, the Democratic Republic of the Congo, and Indonesia make up over 50% of the global net land-use change emissions



GLOBAL CARBON PROJECT Forecast of global atmospheric CO₂ concentration

The global atmospheric CO₂ concentration is forecast to average 417 parts per million (ppm) in 2022, increasing by 2.5 ppm



Source: Friedlingstein et al 2022; Global Carbon Budget 2022



Atmospheric CO_2 concentration has increased every single year, including in 2020, despite the drop in fossil CO_2 emissions, because of continued emissions





Global Fossil CO₂ Emissions



Global fossil CO₂ emissions have risen steadily over the last decades. Emissions are set to grow again in 2022.





For the last 100 years, it has generally taken a crisis to drive global emissions reductions. To stabilise temperatures, intentional, planned, sustained global reductions must begin.



The 2022 projection is based on preliminary data and modelling. Source: <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>



Global CO₂ emissions growth has generally resumed quickly from global crises. Emission intensity has steadily declined but not sufficiently to offset economic growth.



Each trend line is based on the five years before the crisis and extended to five years after. Economic activity is measured in purchasing power parity (PPP) terms in 2010 US dollars. Source: <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>



Fossil CO₂ Emissions by country



The top six emitters in 2021 covered 67% of global emissions China 31%, United States 14%, EU27 8%, India 7%, Russia 5%, and Japan 3%



International aviation and maritime shipping (bunker fuels) contributed 2.8% of global emissions in 2021. Source: <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>



Countries have a broad range of per capita emissions reflecting their national circumstances



Source: Friedlingstein et al 2022; Global Carbon Project 2022

Globally, decarbonisation and declines in energy per GDP are largely responsible for the reduced growth rate in emissions over the last decade. 2020 was a clear outlier with a severe decline in GDP.







The USA and EU have the highest accumulated fossil CO₂ emissions since 1850, but China is not far behind.



Calculated using territorial emissions. Source: Friedlingstein et al 2022; Global Carbon Project 2022



Fossil CO₂ Emissions by source

Share of global fossil CO2 emissions in 2021: coal (40%), oil (32%), gas (21%), cement (5%), flaring and others (2%, not shown) Projection by fuel type is based on monthly data (GCP analysis)



Source: Friedlingstein et al 2022; Global Carbon Project 2022



Global emissions in 2021 rebounded strongly from their 2020 drop across all categories. In 2022 oil continues to recover, natural gas is down because of supply constraints, and coal is up.



Source: Friedlingstein et al 2022; Global Carbon Project 2022

Emissions by category from 2000 to 2021, with growth rates indicated for the more recent period of 2016 to 2021 Coal use has declined since 2014, and both coal and oil declined sharply in the pandemic year 2020



Source: CDIAC; Global Carbon Project 2022



Consumption of energy from fossil sources bounced back in 2021, but oil is still subdued. Renewable energy continued to grow, but needs to grow even faster to replace fossil energy consumption.





Fossil CO₂ Emission by source for top emitters

Annual emissions in China are expected to be about the same in 2022 as in 2021, as COVID-19 lockdowns continue and the property market is slowing sharply



The USA's emissions from coal are expected to drop again in 2022, as the transition to natural gas continues. Emissions from oil are still below 2019's level.



Source: EIA 2022; Friedlingstein et al 2022; Global Carbon Project 2022

The EU's emissions from natural gas have dropped sharply in 2022 due to supply constraints. Use of coal has increased to fill the gap, but this is expected to be temporary. Oil continued to recover from the pandemic, albeit slowly.



Source: Friedlingstein et al 2022; Global Carbon Project 2022


India's emissions continue to grow sharply in 2022, with coal returning to its pre-pandemic trend. Natural gas supplies are constrained, but these form a very small share of India's energy supply.





In the Rest of the World, emissions from coal grow slightly while natural gas declines on high prices. Oil, which here includes internationship transport, remains below 2019 levels.



The Rest of the World is the global total less China, US, EU, and India. It also includes international aviation and maritime shipping. Source: <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>



Cement carbonation sink



The production of cement results in 'process' emissions of CO_2 from the chemical reaction. During its lifetime, cement slowly re-absorbs CO_2 from the atmosphere.





Land-use Change Emissions

Land-use change emissions are $4.5 \pm 2.6 \text{ GtCO}_2$ per year for 2012-2021, and show a negative trend in the last two decades, but estimates are still highly uncertain.

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Net land-use emissions are the difference between CO₂ emissions and CO₂ removals



Estimates from three bookkeeping models Source: Friedlingstein et al 2022; Global Carbon Project 2022 GLOBAL CARBON PROJECT

Deforestation is the main driver of land-use emissions (remaining high at $6.7 \pm 1.5 \text{ GtCO}_2$ per year for 2012-2021). Forest fluxes from re/afforestation and wood harvest emissions and removals counterbalance approximately half of these emissions (-3.5 ± 1.0 GtCO₂ per year).



Estimates from three bookkeeping models Source: Friedlingstein et al 2022; Global Carbon Project 2022



Land-use emissions are high in the tropics, driven largely by deforestation. Net sinks occur in regions of re/afforestation such as parts of Europe and China.



The top three emitters over 2012-2021 – Indonesia, Brazil and the Democratic Republic of the Congo – contribute 58% of the global net land-use emissions.



The peak in Indonesia in 1997 was the Indonesian peat fires. Estimates from three bookkeeping models

Estimates from the spatially explicit bookkeeping model BLUE (excluding emissions from organic soils)

Mapping of global carbon cycle model land flux definitions to the definition of the LULUCF net flux used in national Greenhouse Gas Inventories (NGHGI) reported to UNFCCC

When natural fluxes on managed forests (-6.6 GtCO₂ per year for 2012-2021) are added to land-use emissions (4.5 GtCO₂ per year), the GCB2022 estimates (-2.1 GtCO₂ per year) are very similar to the country-reported data (-2.0 GtCO₂ per year), linking the anthropogenic carbon budget estimates of land CO₂ fluxes directly to the Global Stocktake as part of UNFCCC Paris Agreement.





Total global emissions: 41.1 ± 3.3 GtCO₂ in 2021, 49% over 1990 Percentage land-use change: 41% in 1960, 11% averaged 2012–2021



Land-use change estimates from three bookkeeping models, using fire-based variability from 1997 Source: <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>



Closing the Global Carbon Budget



Fate of anthropogenic CO₂ emissions (2012–2021)





Carbon emissions are partitioned among the atmosphere and carbon sinks on land and in the ocean The "imbalance" between total emissions and total sinks is an active area of research



The sinks have continued to grow with increasing emissions, but climate change will affect carbon cycle processes in a way that will exacerbate the increase of CO_2 in the atmosphere



The budget imbalance is the total emissions minus the estimated growth in the atmosphere, land and ocean. It reflects the limits of our understanding of the carbon cycle. Source: Friedlingstein et al 2022; Global Carbon Project 2022



Fossil emissions dominate in the Northern Hemisphere, while land-use emissions are important in the tropics. The North Atlantic and Southern Ocean are carbon sinks while the tropical ocean is a source of CO_2 . Tropical, temperate and boreal forest are the main terrestrial carbon sinks





The atmospheric concentration growth rate has increased steadily. The high growth in 1987, 1998, & 2015–16 reflect a strong El Niño, which weakens the land sink.



Source: NOAA-ESRL; Friedlingstein et al 2022; Global Carbon Project 2022



The airborne fraction is the proportion of the total annual CO₂ emissions that remains in the atmosphere. The rest of the CO₂ emissions are removed by the land and ocean sinks. Around 45% of CO₂ emissions remain in the atmosphere despite sustained growth in CO₂ emissions.



The ocean carbon sink, estimated by Global Ocean Biogeochemical Models and observation-based data products, continues to increase $10.5 \pm 1.5 \text{ GtCO}_2/\text{yr}$ for 2012-2021 and $10.6 \pm 1.5 \text{ GtCO}_2/\text{yr}$ in 2021



Ocean Sink (S_{OCEAN})

Ocean sink

Note Data are in GtC as in the ESSD publication. Multiply by 3.664 to convert to GtCO₂

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Source: SOCATv7; Bakker et al 2016; Friedlingstein et al 2022; Global Carbon Project 2022



The land carbon sink, estimated by Dynamic Global Vegetation Models, was 11.4 ± 2.3 GtCO₂/yr during 2012–2021 and 12.6 ± 3.3 GtCO₂/yr in 2021.

The total CO₂ fluxes on land (including land-use change) are also constrained by atmospheric inversions.



Note a are in G

Data are in GtC as in the ESSD publication. Multiply by 3.664 to convert to GtCO₂

Process models suggest that increasing atmospheric CO₂ drives the land and ocean sinks while climate change reduces the carbon sinks; the climate effect is largest in tropical and semi-arid land ecosystems. Globally during the 2012-2021 decade, climate change reduced the land sink by ~17% and the ocean sink by ~4%



Atmospheric CO_2 inversions allow to estimate the land and ocean carbon fluxes, independently from the land and ocean process-based models estimates, confirming the global carbon budget estimates of the land and ocean partitioning of anthropogenic CO_2



Source: Friedlingstein et al 2022; Global Carbon Budget 2022

Note Data are in GtC as in the ESSD publication. Multiply by 3.664 to convert to GtCO₂

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Total land and ocean fluxes show more interannual variability in the tropics



Process- based models (DGVMs and GOBMs) - Inversions - Data products

Source: Friedlingstein et al 2022; Global Carbon Project 2022

Note

Data are in GtC as in the ESSD publication. Multiply by 3.664 to convert to GtCO₂



Large and unexplained variability in the global carbon balance caused by uncertainty and understanding hinder independent verification of reported CO₂ emissions



The budget imbalance is the carbon left after adding independent estimates for total emissions, minus the atmospheric growth rate and estimates for the land and ocean carbon sinks using models constrained by observations Source: Friedlingstein et al 2022; Global Carbon Project 2022



The cumulative contributions to the global carbon budget from 1850 The carbon imbalance represents the gap in our current understanding of sources & sinks





The remaining carbon budget to limit global warming to 1.5° C, 1.7° C and 2° C is 380 GtCO₂, 730 GtCO₂, and 1230 GtCO₂ respectively, equivalent to 9, 18 and 30 years from 2023. 2610 GtCO₂ have been emitted since 1750



The remaining carbon budgets are updated from IPCC AR6 WG1 Chapter 5 by removing additional historical emissions since 1 January 2020. Quantities are subject to additional uncertainties e.g., future mitigation choices of non-CO₂ emissions Source: IPCC AR6 WG1; <u>Friedlingstein et al 2022</u>; <u>Global Carbon Budget 2022</u>



Global CO₂ emissions must reach zero to limit global warming





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Research. Innovation. Sustainability.

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Additional Figures



Additional Figures Fossil CO₂



Emissions by country from 2000 to 2021, with the growth rates indicated for the more recent period of 2016 to 2021



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Emission intensity (emission per unit economic output) generally declines over time. In many countries, these declines are insufficient to overcome economic growth.



GDP is measured in purchasing power parity (PPP) terms in 2010 US dollars. Source: <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>



The Kaya decomposition illustrates that relative decoupling of economic growth from CO₂ emissions is driven by improved energy intensity (Energy/GDP) &, recently, carbon intensity of energy (CO₂/Energy)



GDP: Gross Domestic Product (economic activity) Source: <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>



The 10 largest economies have a wide range of emission intensity of economic activity



Emission intensity: Fossil CO₂ emissions divided by Gross Domestic Product (GDP) Source: <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>



The 10 most populous countries span a wide range of development and emissions per capita



Emission per capita: Fossil CO₂ emissions divided by population Source: <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>


The responsibility of individual countries depends on perspective. Bars indicate fossil CO_2 emissions, population, and GDP.



GDP: Gross Domestic Product in Market Exchange Rates (MER) and Purchasing Power Parity (PPP) Source: <u>United Nations</u>; <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>





Source: Friedlingstein et al 2022; Global Carbon Project 2022



Asia dominates global fossil CO_2 emissions, while emissions in North America are of similar size to those in Europe, and the Middle East is growing rapidly.



Source: Friedlingstein et al 2022; Global Carbon Project 2022



Oceania and North America have the highest per capita emissions, while the Middle East has recently overtaken Europe. Africa has by far the lowest emissions per capita.



Source: Friedlingstein et al 2022; Global Carbon Project 2022



Additional Figures Consumption-based Emissions

Consumption-based emissions allocate emissions to the location that goods and services are consumed

Consumption-based emissions = Production/Territorial-based emissions minus emissions embodied in exports plus the emissions embodied in imports



Allocating fossil CO₂ emissions to consumption provides an alternative perspective. USA and EU28 are net importers of embodied emissions, China and India are net exporters.



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Consumption-based emissions are calculated by adjusting the standard production-based emissions to account for international trade Source: <u>Peters et al 2011</u>; <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2019</u>



The differences between fossil CO₂ emissions per capita is larger than the differences between consumption and territorial emissions.



Consumption-based emissions are calculated by adjusting the standard production-based emissions to account for international trade Source: <u>Peters et al 2011</u>; <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>



Transfers of emissions embodied in trade between OECD and non-OECD countries grew slowly during the 2000's, but has since slowly declined.



Source: Peters et al 2011; Friedlingstein et al 2022; Global Carbon Project 2022

Major flows from production to consumption (2011) – Fossil CO₂

Flows from location of generation of emissions to location of consumption of goods and services

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Values for 2011. EU is treated as one region. Units: MtCO₂ Source: <u>Peters et al 2012</u>

Major flows from extraction to consumption (2011) – Fossil CO₂

Flows from location of fossil fuel extraction to location of consumption of goods and services

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Values for 2011. EU is treated as one region. Units: MtCO₂ Source: <u>Andrew et al 2013</u>

GLOBAL CARBON Major flows from production to consumption (2017) — Land Use Change CO₂

Global distribution of land-use change emissions embodied in trade: Arrows show largest flows from location of generation of emissions to location of consumption of agricultural and forestry goods.



Values for 2017. EU27 is treated as one region. Units: MtCO₂ Source: <u>Hong et al 2022</u>



Additional Figures Historical Emissions



Land-use change was the dominant source of annual CO_2 emissions until around 1950. Fossil CO_2 emissions now dominate global changes.



Others: Emissions from cement production, gas flaring and carbonate decomposition Source: <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>





Others: Emissions from cement production, gas flaring and carbonate decomposition Source: <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>





'All others' includes all other countries along with emissions from international aviation and maritime shipping Source: <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>



Cumulative fossil CO₂ emissions (1850–2021). North America and Europe have contributed the most cumulative emissions, but Asia is growing fast



The figure excludes emissions from international aviation and maritime shipping Source: <u>Friedlingstein et al 2022</u>; <u>Global Carbon Project 2022</u>



Additional Figures Energy Use



Energy consumption by fuel source from 2000 to 2021, with growth rates indicated for the more recent period of 2016 to 2021





Energy use in China

Coal consumption in energy units has returned to peak levels, while consumption of all other energy sources is growing strongly



Source: BP 2022; Global Carbon Project 2022



Coal consumption has declined sharply in recent years with the shale gas boom and strong renewables growth. Output from nuclear power is slowly declining as stations are retired.



Source: BP 2022; Global Carbon Project 2022



Consumption of both oil and gas has rebounded in recent years, while coal continues to decline. Renewables are growing strongly, now providing more energy than nuclear power.





Pandemic year 2020 temporarily interrupted India's strong growth in energy consumption. Consumption of coal and oil dominate.

